

Learning heterogeneous subgraph representations for team discovery

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Abstract

The team discovery task is concerned with finding a group of experts from a collaboration network who would collectively cover a desirable set of skills. Most prior work for team discovery either adopt graph-based or neural mapping approaches. Graph-based approaches are computationally intractable often leading to sub-optimal team selection. Neural mapping approaches have better performance, however, are still limited as they learn individual representations for skills and experts and are often prone to overfitting given the sparsity of collaboration networks. Thus, we define the team discovery task as one of learning subgraph representations from a heterogeneous collaboration network where the subgraphs represent teams which are then used to identify relevant teams for a given set of skills. As such, our approach captures local (node interactions with each team) and global (subgraph interactions between teams) characteristics of the representation network and allows us to easily map between any homogeneous and heterogeneous subgraphs in the network to effectively discover teams. Our experiments over two real-world datasets from different domains, namely DBLP bibliographic dataset with 10,647 papers and IMDB with 4882 movies, illustrate that our approach outperforms the state-of-the-art baselines on a range of ranking and quality metrics. More specifically, in terms of ranking metrics, we are superior to the best baseline by approximately 15% on the DBLP dataset and by approximately 20% on the IMDB dataset. Further, our findings illustrate that our approach consistently shows a robust performance improvement over the baselines.

Keywords Expert search \cdot Heterogeneous graph embeddings \cdot Task assignment \cdot Team discovery

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1 Introduction

The problem of team discovery from an expert network, distinct from tasks such as expert finding (Neshati et al., 2017) and witness discovery (Liu et al., 2022), was first introduced by Lappas et al. (2009). The major objective of this problem is to find a group of collaborative experts who are able to collectively address a task that requires a set of desirable skills. Since it is proved that the team discovery problem for finding teams in the form of sub-graphs from a collaboration network is NP-hard, Lappas et al. (2009) proposed two optimization functions, namely the diameter communication cost and the minimum spanning tree communication cost, to find locally optimum subgraphs from the collaboration network to serve as teams. Subsequent studies primarily focused on defining desirable characteristics for teams, such as having minimal communication cost (An et al., 2013) or including heterogeneous node types to support a wider range of applications (Yang et al., 2016). However, the limiting aspect of these approaches is that they are computationally-intractable graph optimization problems as the cost functions are tailored for each team discovery criteria and they are NP-hard.

More recently, researchers have adopted neural architectures, such as autoencoders and variational Bayesian models in order to learn mappings between different node types within a collaboration network to discover teams (Rad et al., 2021; Sapienza et al., 2019). Despite showing promising results, these methods overlook different types of interactions between different node ,types in the collaboration network and solely rely on learning a specific mapping function between the collaboration network node types (e.g., mapping from skill nodes to expert nodes). In practice, collaborations between experts can be viewed through multiple subgraphs in the collaboration network, which necessitates preserving both local (interactions between skills and team members within each team) and global (interactions between different teams through overlaps between their skills and team members) characteristics of the network when finding teams (Alsentzer et al., 2020). Therefore, our work goes beyond the limited mappings of existing neural team discovery techniques by learning subgraph representations between subgraphs) network characteristics for the sake of team discovery.

More specifically, we learn subgraph representations within heterogeneous collaboration networks that are then used to identify relevant teams for a given set of skills. The crux of our approach is its ability to procure representations for heterogeneous subgraphs. This allows us to map between homogeneous and heterogeneous subgraphs of the collaboration network (e.g., mapping from a skill subgraph consisting of only skill nodes to a team subgraph consisting of experts, skills, and other node types).

1.1 Research objectives and contributions

The main objective of this paper is to design a team discovery method from heterogeneous collaboration networks in such a way that it would take the intricacies of expert collaboration into account. We are specifically focused on several key characteristics when designing our team discovery method, which we enumerate as follows:

1. A successful team would need to be able to deliver and accomplish the goals of the task that it is formed to fulfil. In other words, the main purpose of a team is to accomplish a

task; therefore, the team members, either individually or collectively, need to possess the right skill sets to accomplish the goals of the task;

- 2. An efficient team would be one that not only possesses the right skill sets but also consists of team members who are able to work with each other efficiently and have a collaborative teamwork spirit. A sign of a potentially successful team is one that incorporates members that have effectively worked with each other in the past. As such, a desirable team would be one that has members with fruitful past collaborations;
- 3. Finally, most collaboration networks have two key characteristics: (1) they are quite sparse, i.e., the number of past collaborations between experts as well as the number of skills per expert is low compared to the number of experts and skills in the collaboration network; (2) the size of collaboration networks in terms of the total number of skills, experts and past collaboration is large. These two characteristics make a collaboration network to be a large yet sparse network, which makes designing efficient methods for such graphs difficult. For a team discovery method to be useful in practice, it has to have a reasonable execution time despite having to work on such a large-sparse network structure.

On the basis of these key characteristics, the goal of this paper is to design a team discovery method that is able to efficiently work with large sparse collaboration networks in order to identify teams (subgraphs) whose nodes would collectively satisfy a set of requirements (i.e., cover a set of skills) and that these nodes have effective past interactions (i.e., show past collaboration history). As such, we define the problem of team discovery in collaboration networks as one of the learning subgraph representations from heterogeneous graphs where the heterogeneous graph denotes the collaboration network and the subgraphs represent teams. We will both theoretically and empirically show that our work offers the following key contributions:

- While existing neural mapping approaches for team discovery learn individual representations for skills and experts, we learn subgraph representations for teams who have collaborated in the past and skills that were observed in tandem in past teams. For this reason, our approach is able to learn team structure through subgraph representation learning, which is not possible when using neural mapping approaches. For this reason, our approach is able to overcome the collaboration network sparsity problem and avoid overfitting; hence, addressing the challenge that neural mapping techniques face with regard to overfitting in the face of sparsity.
- Our proposed method introduces a novel architecture to generate embedding vectors for each subgraph by considering node interactions within each subgraph and the interaction of subgraphs with each other. Thus, it distinguishes itself from existing heterogeneous subgraph representation learning techniques (Yin et al., 2019; Zhang et al., 2018). Because of the characteristics of the problem, collaboration networks happen to be globally sparse and locally dense. This is because they contain many small groups of experts and skills as the teams collaborated in the past. While the connection among experts and their skills in these groups are dense, the connections among different teams only rely on overlapping skills, topics and other meta-data. Therefore, the entire collaboration network forms a group of islands with sparse connections between them. Thus, the representation learning method should be able to capture semantics in different layers. These semantics exist in dense subgraphs of teams and sparse interactions between subgraphs. In our method, we have used two separate levels to embed inner

subgraph relations and relations among individual subgraphs. This approach preserves subgraph characteristics while considering connections between different subgraphs.

- As the collaboration network is sparse and large, it contains many small groups of teams. Therefore, the traversal action should be able to focus on capturing semantics in both inter-subgraph and intra-subgraph layers. Thus it is impractical to rely on the random walk technique to generate a sequence of nodes without considering the mentioned layers. This is because they might have used anchor nodes to navigate through the graph and capture relations. This method makes traversal faster and also increases the semantic representation quality of the graph and its subspaces by considering global positioning with regards to anchor nodes.
- In addition, since semantic information is gathered from different layers, namely, intrasubgraph and inter-subgraph domains, there is a need for fusion of information from these layers. The fusion process would be responsible for combining semantics from different layers and generating the final representation of entities in a heterogeneous graph. Therefore, in addition to novel components that generate sequences, we have proposed a neural encoder to fuse intra-subgraph and inter-subgraph semantics and generate the final representation. This representation vector will be later used for team discovery.
- Through a range of experiments over real-world datasets, we report that our proposed approach provides significant performance improvements for the team discovery task over the state-of-the-art neural, graph-based and sub-graph representation-based techniques. We demonstrate that these observed gains are consistent across different ranking and quality-based metrics.

The rest of the paper is organized as follows. Section 2 reviews the related work. Section 3 describes the preliminaries and problem definition. Our proposed team discovery learning method is explained in Sect. 4. Section 5 presents our experiments. Finally, Sect. 6 sheds light on the future work and concludes the paper.

2 Related work

In this paper, we propose a heterogeneous subgraph representation learning technique for team discovery. In this section, we review the related works in two areas: *team discovery* and *subgraph representation learning*.

2.1 Team discovery

Heuristic-based approaches with multiple objective functions are applied as the first attempts to solve the team discovery problem. In this group of approaches, the objective function needed to be optimized using either a linear or non-linear programming (IP) which was based on human or non-human factors along with scheduling preferences (Baykaso-glu et al., 2007; Fitzpatrick and Askin, 2005; Durfee et al., 2014; Mirzaei et al., 2019; Neshati et al., 2014; Dehghan et al., 2020). For example, (Baykasoglu et al., 2007) have used multiple fuzzy objective functions to solve the team discovery problem. They have optimized the suitability metric by maximizing members' fit to the team according to their levels of expertise (skills). They have also optimized the team size by applying human factors (e.g., salary and availability of the candidate experts) and non-human factors (e.g.,

schedule limitations). This line of work focuses on suggesting experts as the team members individually. Further, in these studies, the selection of an expert is independent of the selection of other experts. Therefore, the optimization objectives do not consider social ties and collaboration between members as effective factors while suggesting team members. Considering the past collaboration can add significantly important information to the team proposal. For instance, an unsuccessful or successful collaboration of the proposed experts in the past can be a good measure of the future project's productivity. However, a team is innately a collaboration among team members and the coherency in the team can effectively define the performance of the team.

Community Search as a well-established problem in network science (Sozio and Gionis, 2010), aims to search for a community of vertices in the graph that can address an input query. Mostly, the queries contain a certain vertex or a group of them. In general, the team formation problem can be interpreted as a special variation of the community searches a community, namely attributed community search (Fang et al., 2016). This is because in the team formation problem, our objective is to find a subgraph from the collaboration network that covers the given set of skills. This can be done using attributed community search where we use nodes to represent experts and each individual's skills as the attributes. Using this analogy, we can search for a community that will cover the input query in form of a group of attributes (Fang et al., 2016). Then, the retrieved communities can be considered as our potential teams.

In a more recent study, based on Sozio and Gionis (2010)'s cocktail party, (Kargar and An, 2011), utilized a monotone optimization function for team discovery. They tried to minimize the sum of distances between the candidate experts in the induced connected subgraphs. In contrast, Lappas et al. (Lappas et al., 2009) used MST and shortest diameter variations to discover potential teams. However, (Kargar and An, 2011) argued that such indexes namely MST and diameter as communication cost can only reflect a limited aspect of a team's communication. Zihayat et al. (2017) proposed a weighted collaboration network where edges and nodes are weighted with respect to the attributes. Similar to Lappas et al. (2009) and Sozio and Gionis, (2010), weighted edges can be used to demonstrate the level of successful collaboration in the past and help minimize the communication cost between proper candidates. Moreover, nodes in the collaboration networks are also weighted. Kargar and An, (2011) used the h-index in author-network, to represent the importance and seniority of a candidate in the team. Hence, an optimum team is a subgraph from a collaboration network that minimizes the communication cost among weighted edges and maximized the candidates' weights within the subgraph based on their h-index. In another extension to the (Lappas et al., 2009) method, (Keane et al., 2019, 2020) tried to solve the team discovery problem by predicting explicit candidate collaboration in a team based on the potential link utilizing a link prediction technique. Following heuristic approach proposed by Lappas et al. (2009), they detected the minimum spanning subgraph as the optimum team. This is a promising direction for research as link prediction based on neural representation of graphs is receiving wider attention from the community (Wu et al., 2022).

There is another line of research in team discovery that can be applied to large-scale collaboration networks. For instance, in community detection algorithms (Fang et al., 2016; Fani et al., 2020; Li et al., 2020), compact attributed group detection (Khan et al., 2020) and keyword search over attributed graph (Kargar et al., 2020; Bryson et al., 2020). In these studies, given a skill set as a query, the compact groups will consist of a connected subgraph that contains a set of nodes as experts that are connected via their shortest path. Further, the size of the groups is often limited by the upper and lower bounds. Another approach that is applied to solve the team discovery problem is by defining the problem as a collaborative filtering task (Seyedhoseinzadeh et al., 2022; Ramos et al., 2020) in which the team members are suggested based on the required skills. For example, (Wu et al., 2017) utilized an autoregressive model based on LSTM to learn behavioural patterns in their Recurrent Recommender Networks (RRN) method. Furthermore, recently, (Du et al., 2020) tried to generate feature vectors for the entities based on Bayesian Group Ranking (BGR) and then used them as the input for learning-to-rank architecture for their recommendation.

There are also some studies that have utilized neural networks to solve team discovery problem. For example, (Rad et al., 2020) used a variational inference neural network to map the given skill set to the experts. Afterwards, using the generated embeddings, they used the learning to rank method to search the collaboration network for potential teams using their embedded vectors. Moreover, (Sapienza et al., 2019) trained an autoencoder that gets trained on the adjacency matrix for team discovery. The model is able to link experts to each other at the inference phase to build up a team. Lastly, (Nikzad-Khasmakhi et al., 2021) proposed a neural network for generating representation vectors for experts. Their approach, namely ExEm, uses the generated embedding later to retrieve experts by calculating the similarity between required skills and experts.

Our approach is the first work employing the subgraph representation learning in the task of team discovery to deal with problems caused by the sparsity of the skill set and the high dimensionality of the expert set while mining the information from historical collaboration records.

2.2 Subgraph representation learning

The graph representation learning problem that seeks to learn a low-dimensional feature representation of nodes or entire graphs has been well studied. For example, (Perozzi et al., 2014) and Node2Vec (Grover and Leskovec, 2016) learn feature representation of nodes by applying skip-gram model on the sequences of nodes generated by random walk strategy. SDNE (Wang et al., 2016) and LINE (Tang et al., 2015) learn feature representation of nodes by optimizing an objective function that preserves first-order and second-order proximities of the graph. Further, due to the powerful ability of graph neural networks (GNNs) to learn feature representations, more recent studies have applied GNN-based methods for graph representation learning (Kipf and Welling, 2017; Velickovic et al., 2018). For example, Graph Attention Network (GAT) (Velickovic et al., 2018) leverages masked selfattentional layers to learn the importance of nodes by considering the features of neighbours. Similarly, the Heterogeneous Attention network (Wang et al., 2019) leverages both node-level and semantic-level attentions in a hierarchical manner to learn the importance of nodes and meta-paths, respectively. Personalized Propagation of Neural Predictions (PPNP) (Klicpera et al., 2019) is derived by incorporating personalized PageRank into graph convolutional networks (GCNs).

However, although some studies have focused on learning representation of specific subgraphs (e.g. rooted subgraphs (Narayanan et al., 2016) and Graphlet kernels (Yanardag et al., 2015)) or have utilized subgraphs to train GNNs (Huang and Zitnik, 2020; Wang et al., 2021), few studies have studied the problem of subgraph representation learning. For example, Sub2Vec (Adhikari et al., 2018) learns feature representation of arbitrary subgraphs by applying Paragraph2vec (Le and Mikolov, 2014) over the samples generated by random walks in subgraphs. The usability of Sub2Vec is shown for community detection

and graph classification. Recently, SubGNN (Alsentzer et al., 2020) is a subgraph-level GNN that propagates neural messages between the subgraph's components and randomly samples patches from the whole graph and aggregates their features to learn feature representations of subgraphs. To improve SubGNN by distinguishing nodes inside and outside the subgraph, GLASS (Wang and Zhang, 2021), GNN with LAbeling trickS for Subgraph, utilizes an expressive and scalable labelling trick to enhance GNNs for subgraph representation learning. Very recently, to address the scalability issue in the subgraph representation learning problem via GNNs, SUREL (Yin et al., 2022) reduces the redundancy of subgraph extraction and supports parallel processing by decoupling the graph structure into sets of walks and reusing the walks to form subgraphs.

While most subgraph/graph representation learning techniques are designed for homogeneous graphs and don't consider different types of nodes and relations, recently, a number of studies aimed at designing techniques for heterogeneous graphs (Shi et al., 2022; Li et al., 2022a, b). For example, MetaGraph2Vec (Zhang et al., 2018) generates heterogeneous node sequences by applying a meta-graph based random walk strategy and then the feature representation of nodes are learned by employing a heterogeneous skip-gram technique over the node sequences. Yin et al. (2019) is a deep hypernetwork-based method that considers a non-linear tuple-wise similarity function in its embedding space while capturing both the local and global structures of a heterogeneous graph. HetGNN (Zhang et al., 2019) applies a random walk with restart strategy to sample a fixed size of strongly correlated heterogeneous neighbours for each node and group them based on node types. Then, a neural network architecture is designed to aggregate feature information of the sampled nodes.

Our approach distinguishes itself from existing heterogeneous subgraph representation learning techniques by generating feature representations for each subgraph by considering node interactions within each subgraph and the interaction of subgraphs with other subgraphs, which has not been captured before.

3 Preliminaries and problem definition

We first introduce notational conventions and then formulate the team discovery problem. Frequently used symbols are summarized in Table 1 for reference.

3.1 Notations

Definition 1 (Collaboration network) The collaboration network $\mathcal{G} \leftarrow \mathcal{V} \Leftrightarrow \mathcal{X} \Leftrightarrow \mathcal{E} \Rightarrow$ is a heterogeneous graph where $\mathcal{V} = \{v_1, v_2, ..., v_N\}$ denotes the set of *N* nodes, $\mathcal{X} \in \mathbb{R}^{Nxd}$ denotes the node features with d-dimension, and \mathcal{E} denotes the edges. Furthermore, each $v_i \in \mathcal{V}$ is affiliated with a type *y* denoted as v_i^y , which is mapped using the transfer function $\psi(v) : \mathcal{V} \to \mathcal{Y}$, where \mathcal{Y} represents the set of all possible node types. Edge connecting node v_i and v_j is denoted by e_{ij} , and each edge $v_{ij} \in \mathcal{E}$ also represents a relation between the two nodes which is also referred as edge type. The set of edge types in \mathcal{G} is obtained by a relation type mapping function $\theta(e) : \mathcal{E} \to \mathcal{R}$

The heterogeneous collaboration network \mathcal{G} may consist of different types of nodes, including two mandatory types: (i) skills, $\mathcal{S} = \{s_i | s_i \in \mathcal{V}\}$, and (ii) experts, $\mathcal{U} = \{u_j | u_j \in \mathcal{V}\}$; and other additional types: (iii) the product of collaboration (e.g., a paper, a movie, a software

Symbol	Meaning
G	The collaboration network
\mathcal{V}	A set of nodes in \mathcal{G}
ε	A set of edges in \mathcal{G}
\mathcal{Y}	A set of node types in \mathcal{G}
U	A set of expert nodes in $\mathcal{G}, \mathcal{U} \subseteq \mathcal{V}$
S	A set of skill nodes in $\mathcal{G}, \mathcal{S} \subseteq \mathcal{V}$
X	The features of all nodes in \mathcal{V}
x _i	The features of node $v_i \in \mathcal{V}$
\mathcal{T}_i	The team <i>ith</i> in $\mathcal{G}, \mathcal{T}_i \subseteq \mathcal{G}$
\mathcal{A}	A set of anchor nodes in \mathcal{G}
AS	A set of anchor subgraphs in \mathcal{G}
С	The number of of anchor subgraph (or anchor nodes) in \mathcal{G}
A_c	The anchor node <i>cth</i> in A , i.e. $A_c \in A$
AS_c	The anchor subgraph <i>cth</i> in \mathcal{AS} , i.e. $AS_c \in \mathcal{AS}$
a _c	The representation of the anchor subgraph $AS_c, AS_c \in AS$
Α	The packed representation of all anchor subgraphs in \mathcal{AS}
Ω	A neural encoder for the nodes (node sequences) of AS_c , $AS_c \in AS$
Г	A neural encoder for subgraph representation learning
t _i	The final representation of the team T_i
msg_i^{intra}	The local representation of the team T_i
msg ^{inter}	The global representation of the team \mathcal{T}_i

 Table 1
 Summary of Frequently Used Notations

product), (iv) the type of the product (e.g., the field of the paper or the genre of the movie), (v) the venue in which the team collaborated (e.g., a conference, a movie studio, or a software lab).

DBLP is a typical example of a collaboration network in the computer science bibliography whose experts correspond to the authors (researchers) and the skills can be considered as the terms extracted from the papers. In addition, there are two other types of nodes in the DBLP dataset which are the paper and the venue. In this dataset, three types of edges can be formed such as paper-author to represent the co-authorship relation, paperskill representing the skills required to write the paper and paper-venue to represent the place where the paper is published.

Definition 2 (Team) A team $\mathcal{T}_i = \{v \in \mathcal{V}\}$ is the *ith* subgraph in the collaboration network \mathcal{G} that contains a set of *n* experts denoted as $\mathcal{U}(\mathcal{T}_i) = \{u_1, u_2, \dots, u_n\}$; $\mathcal{U}(\mathcal{T}_i) \neq \emptyset$ who collectively cover a predefined set of *m* required skills denoted as $\mathcal{S}(\mathcal{T}_i) = \{s_1, s_2, \dots, s_m\}$; $\mathcal{S}(\mathcal{T}_i) \neq \emptyset$.

The collaboration network \mathcal{G} can also be represented as a set of M teams, i.e., $\mathcal{G} = \{(\mathcal{T}_i)\}_{i=1}^M$, where $M \leq N$. Since the collaboration network includes experts and skills as essential node types, each team must also comprise these two types of nodes. Each expert in $\mathcal{U}(\mathcal{T}_i)$ covers a subset of the necessary skills in $\mathcal{S}(\mathcal{T}_i)$, while each skill in $\mathcal{S}(\mathcal{T}_i)$ is possessed by at least one expert in $\mathcal{U}(\mathcal{T}_i)$. As the structure of the team corresponds to the

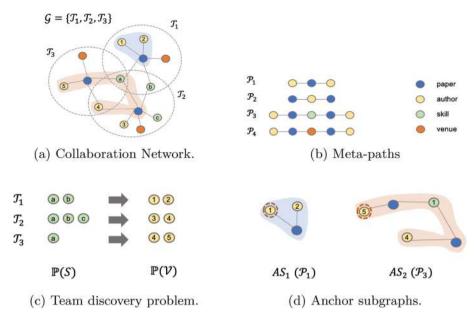


Fig. 1 Example of definitions in the DBLP dataset

structure of the network, it is possible for the team to have other types of nodes besides experts and skills. It is worth noting that all teams within the collaboration network may have some inter-team connections based on their shared nodes.

Given the DBLP dataset as a collaboration network and a set of terms as the required skills to write a specific paper, a team is formed as a minimal set of expert/author nodes and skill/term nodes that are associated with the paper. This team would express a possible group of experts and skills necessary to complete the task of writing the paper. Figure 1a depicts a sample collaboration network and teams on the DBLP dataset. The collaboration network \mathcal{G} consists of four node types (e.g., paper, author, skill and venue). In the network \mathcal{G} , there are three teams { $\mathcal{T}_1, \mathcal{T}_2, \mathcal{T}_3$ } (shown as grey dashed circles in Fig. 1a which is defined based on the collaboration project (e.g., an academic paper). Each team is formed by a group of experts/authors (yellow nodes) and it covers a set of skills/terms (green nodes). We observe that the team \mathcal{T}_1 and \mathcal{T}_2 both possess skills (a) and (b). Meanwhile, the expert (4) works in two teams, \mathcal{T}_2 and \mathcal{T}_3 . Each team in this example also has additional nodes such as paper and venue nodes.

Definition 3 (Meta-path) A meta-path \mathcal{P} is defined as a sequence of node types and edge types following the schema of network \mathcal{G} . The path \mathcal{P} with the length *L* is represented as $y_1 \xrightarrow{r_1} y_2 \xrightarrow{r_2} y_3 \cdots y_{L-1} \xrightarrow{r_{(L-1)}} y_L$, where $y_i \in \mathcal{Y}$ denotes a certain node type, and $r_j \in \mathcal{R}$ denotes a relation type.

The concept of meta-path is proposed to capture the complex semantics of the network as it provides a higher-level abstraction of the path which reveals semantic relations between two types of nodes (Chang et al., 2022; Li et al., 2021). Considering the DBLP dataset schema, shown in Fig. 1a, it is possible to define various meta-paths. For example, the meta-path \mathcal{P}_3 in Fig. 1b, "author-paper-skill-paper-author", describes the relationship between two authors who share similar topics or skills. This relationship abstracts away from the details of the individual papers, authors or skills. Further, the meta-path \mathcal{P}_4 , "author-paper-venue-paper-author", captures the relationship between papers written by two authors that are published in the same venue.

Definition 4 (Meta-path-based subgraph) Given a network \mathcal{G} and a meta-path \mathcal{P} , a meta-path-based subgraph in \mathcal{G} , denoted as \mathcal{AS}_i , is a graph constructed by a set of nodes $\{v \in \mathcal{V}\}$ which are connected to each other via the meta-path \mathcal{P} .

A set of some possible meta-paths of the DBLP dataset is depicted in Fig. 1b. Considering the two meta-paths \mathcal{P}_1 (author-paper-author) and \mathcal{P}_3 (author-paper-term-paper-author) with lengths 3 and 5 in this set, two corresponding meta-path-based subgraphs, AS_1 starting from node (1) and AS_2 initiating at node (5), can be formed, as shown in Fig. 1d. The length of the path and the size of its corresponding subgraph are equal.

3.2 Team discovery problem

Given the collaboration network, \mathcal{G} , the team discovery problem is defined as a non-linear mapping function $f : \mathbb{P}(\mathcal{S}) \to \mathbb{P}(\mathcal{U})$ that maps skill powerset to expert powerset. More specifically, this problem can be formalized as follows.

Definition 5 (Team Discovery Problem) Given the collaboration network \mathcal{G} and a project \mathcal{Q} that requires a pre-defined set of skills $\mathcal{S}_{\mathcal{Q}}$, team discovery problem is defined to assign a group of experts $\mathcal{U}_{\mathcal{Q}}$ in the collaboration network that covers the skills $\mathcal{S}_{\mathcal{Q}}$ to the project \mathcal{Q} .

An illustration of the team discovery problem in the DBLP dataset is shown in Fig. 1c. Given a set of desirable skills, the team discovery problem tries to form a set of experts whose skills are similar to the given skill set. An optimal solution for retrieving experts from the skill sets $\{a, b\}, \{a, b, c\}$ and $\{a\}$, is the group of experts $\{1, 2\}, \{3, 4\}$ and $\{4, 5\}$, respectively.

Simply put, we define the problem of team discovery as retrieving subgraphs from within a collaboration network, such that each of the subgraphs represents a team whose experts cover the specified skills. Prior work has already shown that the search for optimal subgraphs is an NP-hard problem (Veldt et al., 2021; Liu et al., 2021) and hence opting for solutions which are heuristic-based and sub-optimal (Preti et al., 2021; Liu et al., 2020) to perform graph traversal. For this reason, we propose to learn subgraph representations from heterogeneous collaboration networks, such that relevant subgraphs can be seam-lessly identified and retrieved (see Sect. 4.2).

4 Team discovery learning

In this section, we first give an overview of our framework for team discovery learning. Then, we provide more details about two modules of our framework: *team representation learning* and *team retrieval*. Finally, we offer a formal analysis of the time complexity of the model.

4.1 Overview

Existing neural team discovery techniques from heterogeneous collaboration networks rely only on learning a specific mapping function between the node types (e.g., mapping from skill nodes to expert nodes) and overlook the interactions between nodes. To go beyond such limited mapping, our team discovery approach learns subgraph representations within heterogeneous collaboration networks based on both local (node interactions with each team) and global (subgraph interactions between teams) characteristics of the network that are then used to retrieve relevant teams for a given set of skills.

More specifically, we formulate the team discovery problem as a low-dimensional subgraph representation learning problem. The representation learning generates similar embedding for teams that share similar semantics in the collaboration network \mathcal{G} . Intuitively, the semantics of the team can be the profile of the experts in the team, the skills required in the project or the topic of the project. Therefore, given a project with a set of required skills, the latent representation should be encoded in such a way that it allows retrieving the team with a similar profile covering the specified skills and the formed team should be more likely to provide the output (e.g., a published paper) in the specific domain.

We hypothesize that the representation of teams with similar semantics should be highly correlated to each other regardless of their position in the collaboration network. For example, if two groups cover the set of skills which are related, even if they stay multiple hops away, they should still have similar embeddings. Conventional GNNs fail to capture this semantic, as they are based on one-hop message passing, where nodes receive latent representations from their immediate neighbors (You et al., 2019). Thus, to reduce the bias caused by Conventional GNNs, our idea is to encode a set of sample subgraphs (called anchor subgraphs) to capture the semantics of a team and then propagate the neural messages between the team components. Hence, for team representation learning, we propose to utilize a message passing technique (Xiao et al., 2021) to share the messages generated by a meta-path guided random walker (Yan et al., 2021; Fu et al., 2020) among the anchor subgraphs to effectively capture properties of the team. As a result, the message including the features can be propagated from the source subgraphs which are the anchor subgraphs to the targets which are the subgraphs representing the teams. On this basis, we generate embedding vectors for each team by employing a hierarchical meta-path aware random walker (Zhang et al., 2021; Wang et al., 2020), which is used for generating messages for each team (local interactions within a team or the intra-level team information) and for routing the messages throughout the collaboration network between teams (global interactions across teams or the inter-level team information). More details about our team representation learning approach is explained in Sect. 4.2.

Next, to retrieve the relevant experts to a project that requires a set of predefined skills, we consider the set of skills as a subgraph and infer its representation via the learned encoder in the former phase. Finally, given the representation of the past teams generated in our team representation learning, we retrieve similar teams to the skills and then select the top-k experts involved in these teams as potential experts for the project.

4.2 Team representation learning

Given a collaboration network \mathcal{G} represented as a set of M teams, i.e., $\mathcal{G} = \{(\mathcal{T}_i)\}_{i=1}^M$, our goal is to map each team to its representation in latent space, i.e., $\Phi(\mathcal{T} \to \mathbb{R}^{d'})$, where

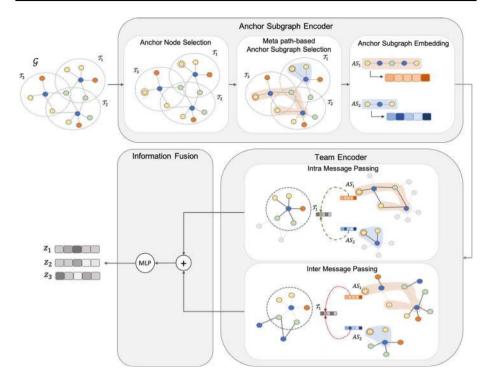


Fig. 2 The overview of our team representation learning approach. (1) **Anchor Subgraph Encoder:** is a three-phase encoder. The anchor nodes shown in the red dashed circles are selected in the first phase. It is then followed by the meta-path-based anchor subgraph selection phase. Two subgraphs highlighted by the blue and pink regions in the figure are generated by the anchor nodes and meta-paths illustrated in Fig. 1d. The final phase involves the sequential encoder to embed the meta-path-based subgraphs into latent space. (2) **Team Encoder:** includes intra and inter message passing schemes. The red dashed arrows show an example of how to gather the messages from the two sampled anchor subgraphs to the team T_1 in two different ent levels. (3) **Information Fusion:** aggregates the two types of representation to produce the final representation for the team

 $d' \ll N$. The overview of our team representation learning approach is illustrated in Fig. 2. As Fig. 2 shows, our proposed encoder Φ consists of three main components: (i) *Anchor Subgraph Encoder*: in this component, we first select a set of anchor nodes; then sample a set of anchor subgraphs starting from the sampled anchor nodes by a meta-path random walker; and finally build a meta-path based neural encoder to learn the embeddings of the anchor subgraphs. (ii) *Team Encoder*: in this component, the embedding features are propagated from the anchor subgraphs to the targeted teams (or subgraphs) in intra-level and inter-level interactions for encoding the intra-team information and inter-team information, respectively. (iii) *Information Fusion*: This component is used to fuse the two types of information to get the unified embeddings for each team.

4.2.1 Anchor subgraph encoder

Our anchor subgraph encoder includes three main tasks: (i) Anchor node selection, (ii) Meta path-based anchor subgraph selection, and (iii) Anchor subgraph embedding.

Anchor node selection. Given $\mathcal{G} = \{(\mathcal{T}_i)\}_{i=1}^M$, we first select a set of sampled nodes, which are referred to as anchor nodes A. We adopt the concept of anchor nodes for traversing in the graph. It has been shown that positioning nodes within the context of a particular set of anchor nodes can help capture and embody the broader context of the graph structure within node representations (Mo et al., 2022). That is because even nodes residing in different parts of the graph with a similar neighborhood will have different semantic embeddings because of their position with regards to anchor nodes. According to the Bourgain Theorem (Bourgain, 1985), selecting the proper set of anchor nodes can drastically affect the quality of representations learnt for graph nodes. Linial et al. (1995) have demonstrated a practical approach for generating representations using a random set of anchor nodes. We have adapted the Bourgain theory to choose our anchor node set. Therefore, for *anchor node selection*, we employ a meta-path aware random walker that crawls through each team individually to find the set of anchor nodes in \mathcal{G} . By this strategy, the anchor nodes are selected such that their relative position are corresponding to the position of the teams and they also widely spread across entire the network (Liu et al., 2022). These sampled anchor nodes are crucial since they act like the seed nodes for selecting the anchor subgraphs which are used in order to navigate the messages through the collaboration network \mathcal{G} .

The random walker applies the following probability to determine its next node:

$$p\left(v^{i+1} \mid v_{y}^{i}, \mathcal{P}\right) = \begin{cases} \frac{1}{\left|N_{y+1}\left(v_{y}^{i}\right)\right|} \left(v^{i+1}, v_{y}^{i}\right) \in \mathcal{E}, \psi\left(v^{i+1}\right) = y+1\\ 0 \left(v^{i+1}, v_{y}^{i}\right) \in \mathcal{E}, \psi\left(v^{i+1}\right) \neq y+1\\ 0 \left(v^{i+1}, v_{y}^{i}\right) \notin \mathcal{E} \end{cases}$$
(1)

where v_y^i denotes the *ith* node in a given meta-path \mathcal{P} with node type y. Here, $N_{y+1}\left(v_y^i\right)$ specifies all the next (neighbour) nodes of the node v_y^i based on the specific meta-path \mathcal{P} . For the sake of a continuous walk, we design a *symmetric* meta-path schema with the intent that the ending node can be also a starting node for further walks. Thus, in our meta-path patterns, given a metapath \mathcal{P} with length L, the first node type $\psi(v^1)$ is the same as the last node in the meta-path $\psi(v^L)$ (Sun and Han, 2012; Sun et al., 2011).

Meta path-based anchor subgraph selection. Let $\mathcal{A} = \{A_1, A_2, \dots, A_C\}$ be a set of anchor nodes selected in the anchor node selection task, where C is size of the set. For each anchor node $A_c \in \mathcal{A}$, in order to select an anchor subgraph AS_c corresponding to it, a meta-path-based random walker following the same strategy in Eq. 1 is employed to generate a length L walk sequence $(A_{c_1}, A_{c_2}, \dots, A_{c_r})$ initiated at the anchor node A_c $(A_{c_1} \equiv A_c)$ and followed a specific meta-path \mathcal{P} . The subgraph $AS_c \in \mathcal{AS}$, which is also referred as a meta-path-based anchor subgraph, is then formed by the node sequence $(A_{c_1}, A_{c_2}, \dots, A_{c_t})$. We denote a set of (meta-path-based) anchor subgraphs corresponding to the set of anchor nodes \mathcal{A} as $\mathcal{AS} = \{AS_1, AS_2, \dots, AS_C\}$. It is worth noting that the number of anchor nodes equals to the number of anchor subgraphs. In this scenario, the meta-paths are critical in the way that they can capture the semantic relationship between different types of entities in the heterogeneous network which provides more insights for network search and mining. For example, the meta-path 'A(uthor)-P(aper)-S(kill)-P-A' allows to search of authors who share the same skill set or the meta-path 'P-A-P' semantically captures the works of an author. Subsequently, these anchor subgraphs are responsible for sharing properties of each team with others through message passing in the team encoder to achieve more inclusive and efficient team representations.

Anchor subgraph embedding. Once we have the meta-path-based anchor subgraphs, their node sequence information and initial features, we learn an encoder Ω to embed the anchor subgraphs which can capture their semantic meaning. To encode messages of each anchor subgraph or the features represented by the messages at the subgraph, we learn an encoder that first iteratively generates sequential messages received by each node within the node sequence (or subgraph), and then aggregates the message from all nodes to use as the anchor subgraph representation. More specifically, the encoder $\Omega : \mathbb{R}^{Lxd} \to \mathbb{R}^{d_1}$ encodes the sequence of messages represented as $\{x_{c_1}, x_{c_2}, \dots, x_{c_L}\}$ (where x_{c_L} represents the features of A_{c_L} residing L hops away from A_c) to produce the representation h_c of the *ith* node in the sampled sequence as follows:

$$h_{c_i} = \Omega(x_{c_1}, x_{c_2}, \dots, x_{c_l})$$
⁽²⁾

where Ω can be any predefined function that provides for aggregating incremental messages from previously visited nodes. The function Ω can be implemented through an attention mechanism (Wu et al., 2019) or a long short-term memory network (Alsentzer et al., 2020). In this work, we follow the work of (Alsentzer et al., 2020) that proposes to adopt a long short-term memory for this purpose. Now, in order to fuse node embeddings into one representation a_c for anchor subgraph AS_c , we incorporate a READOUT(.) function (Hamilton, 2020).

$$a_{c} = READOUT\left(\left\{\vec{h}_{c_{l}} \parallel \vec{h}_{c_{l}}\right\}_{t=1}^{L}\right)$$
(3)

where \vec{h}_{c_l} , \vec{h}_{c_l} are the output of forward and backward of the message sequences, respectively, and \parallel denotes the aggregation operation. The *READOUT(.)* function can be any aggregation function, such as summation, maximum, last or average.

We pack the representation of all anchor subgraphs computed by Eq. 3 and denote as **A**.

4.2.2 Team encoder

Given the collaboration network $\mathcal{G} = \{(\mathcal{T}_i)\}_{i=1}^M$ and the embedding of selected anchor subgraphs **A** generated by the anchor subgraph encoder Ω , we define a *team encoder* which is composed of two separate components to utilize two types of message passing techniques (i.e., Γ^{intra} for *intra-level message passing* and Γ^{inter} for *inter-level message passing*) in order to learn the representation of each team \mathcal{T}_i based on the local and global structural characteristics of the teams. Intuitively, the team representation is characterized locally by the nodes within the team and globally by the connections with the other nodes. Thus, our proposed approach for learning the team representation relies on the messages propagated from two distinct sources, intra and inter team, by defining two separate properties of anchor subgraphs for a team: *intra connection* and *inter connection*, to capture its local and global interactions, respectively.

Definition 6 [Intra Connection Property] Given a team \mathcal{T}_i in a collaboration network \mathcal{G} , the intra connections of \mathcal{T}_i , denoted by $CP_{\mathcal{T}_i}^{intra}$, are defined as the set of connections within the team \mathcal{T}_i .

Definition 7 (Inter Connection Property) Given a team $\mathcal{T}_i \in \mathcal{G}$, the direct edges connecting the team \mathcal{T}_i and the nodes in the network that do not belong to it forms the set of inter connections of that team, denoted by $CP_{\mathcal{T}}^{inter}$.

The definition of intra and inter connection properties can be generalized to the concept of subgraphs in the network. Therefore, we note that for each anchor subgraph $AS_j \in AS$ in the network G, there are also two corresponding types of connection property which are intra connections denoted as $CP_{AS_i}^{intra}$ and inter connections $CP_{AS_i}^{inter}$.

Formally, a single component in the *team encoder*, $\Gamma : \mathbb{R}^{Cxd_1} \to \mathbb{R}^{Mxd_1}$, acquires the message msg_i for the *ith* team from the anchor subgraphs' representation **A** using the following message passing scheme:

$$msg_i = \Gamma(\mathcal{T}_i) = \sum_{j=1}^C \gamma \left(CP_{\mathcal{T}_i}, CP_{AS_j} \right) \cdot a_j \tag{4}$$

where msg_i is the aggregated message from the set of anchor subgraphs \mathcal{AS} , γ is a weight function which models the relation between the connection properties of the team (i.e., $CP_{\mathcal{I}_i}$) and the anchor subgraph (CP_{AS_j}) , and a_j is the messages (features) in regard to the *jth* anchor subgraph. The function γ controls the amount of which can be propagated from the anchor subgraph (AS_j) to the team (\mathcal{I}_i) based on their connection properties. We adopt the dynamic time warping function for γ as suggested in Alsentzer et al. (2020).

In order to maintain the specific characteristics of different information source, we rather build two separate projections for two types of connection within a team. In other words, for each team \mathcal{T}_i , we train two distinct projections: (i) **Intra Message Passing** denoted by Γ^{intra} for computing the similarity of intra connection property (i.e., CP^{intra}) between the ordinary team (i.e., \mathcal{T}_i) and the sampled anchor subgraphs (i.e., $AS_j \in AS$) in Eq. 5 and (ii) **Inter Message Passing** denoted by Γ^{inter} for computing the similarity between $CP_{\mathcal{T}_i}^{inter}$ and $CP_{AS_j}^{inter}$ in Eqs. 6, to map the anchor subgraphs' representation to a specified team interaction level (i.e., local or global) distribution. Each unique projection measures the importance of a specific type of information regarding the team. As the result, there are two types of encoded message, intra message msg_i^{intra} capturing local information and inter message msg_i^{inter} calculating global information.

$$msg_{i}^{intra} = \Gamma^{intra}(\mathcal{T}_{i}) = \sum_{j=1}^{C} \gamma^{intra} \left(CP_{\mathcal{T}_{i}}^{intra}, CP_{AS_{j}}^{intra} \right) \cdot a_{j}$$
(5)

$$msg_{i}^{inter} = \Gamma^{inter}(\mathcal{T}_{i}) = \sum_{j=1}^{C} \gamma^{inter} \left(CP_{\mathcal{T}_{i}}^{inter}, CP_{AS_{j}}^{inter} \right) \cdot a_{j}$$
(6)

4.2.3 Information fusion

The final team representation is composed by the aggregation of two types of team information, local information and global information.

$$t_i = AGGREGATE(msg_i^{intra}, msg_i^{inter})$$
⁽⁷⁾

where t_i , msg_i^{intra} and msg_i^{inter} are the final, local and global representation for the team *ith* respectively; and *AGGREGATE(.)* denotes aggregation operation. The type of aggregation will be discussed in the experiments section (see Sect. 5.4).

The fused team embeddings are finally fed into a two-layer Multilayer Perceptron (MLP) as in Eq. 8.

$$z_i = \sigma(\mathbf{W}t_i + b) \tag{8}$$

where σ is a non-linear activation function, **W** is the learnable weight matrix, and *b* is bias. The model is trained using a cross-entropy loss function and the Adam optimizer (Kingma and Ba, 2015).

Supervised Training. We assume that the team representation can be inferred via learning or differentiating the characteristic of the different teams (e.g., the research topic of the team or the main theme of the movie). We formulate our proposed team representation learning approach as a supervised learning problem, under this assumption, we use the labels of the nodes in each team as the labels for their corresponding team (e.g., the publication venue node for a paper and the movie genre). It is worth noting that we train our neural network model to predict the team labels (e.g., venue/genre prediction) as a multi-label/multi-class classification task depending on the number of predicted classes of a single instance. For example, if a movie can have more than one genre, then predicting a movie is a multi-label classification. We use the following cross entropy (\mathcal{L}_{CE}) and binary cross entropy (\mathcal{L}_{BCE}) loss function for multi-class and multi-label problem respectively during the training step:

$$\mathcal{L}_{CE} = -\sum_{\mathcal{T}_i} \sum_{j=1}^{R} y_{ij} log(\hat{y}_{ij})$$
(9)

where *R* is the number of labels, \hat{y}_{ij} is the predicted probability of class *jth* of the *ith* team and $\hat{y}_i = softmax(z_i)$ is the predicted probability distribution.

$$\mathcal{L}_{BCE} = -\sum_{\mathcal{I}_i} \sum_{j=1}^{R} y_{ij} log(\hat{y}_{ij}) + (1 - y_{ij}) log(1 - \hat{y}_{ij})$$
(10)

where *R* is the number of class labels, $\hat{y}_{ij} = sigmoid(z_{ij})$ is the predicted probability of the *jth* class of the *ith* team and z_{ij} is the logit at *j* of z_i .

4.3 Team retrieval

The objective of this step is to retrieve a group of experts to work on a project given a set of desirable skills. Specifically, for a project Q, team discovery involves a mapping function $f : S_Q \to U_Q$. The *team retrieval* consists of three main steps: (1) generate the representation of the target team, (2) generate the representation of all the past teams and (3) retrieve the potential team.

In order to generate a team representation for a project Q given a set of S_Q , we first construct a subgraph T_Q based on the skill nodes in the S_Q set. More specifically, during the testing stage, we eliminate the expert nodes and any edges that link these nodes to the other nodes in the subgraph representing the team; the pruning subgraph is used to express T_Q . Then, we adopt the encoder Φ learned in the *team representation learning* phase to obtain the embedding t_Q . Formally, $t_Q = \Phi(T_Q)$ is computed in Eq. 7. Hence, t_Q is considered as the embedding vector for the potential team \mathcal{T}_{Q} based on the given skill-set \mathcal{S}_{Q} . Ideally, the generated embedding vector t_{Q} also represents the potential team members \mathcal{U}_{Q} who are most suitable to be part of the project Q based on the past collaborations.

In the second step of team retrieval, the representation of each past team collaboration is obtained similarly. The subgraph \mathcal{T}_i is constructed by all the nodes in the team and then its representation t_i is inferred by the encoder Φ . An illustration of how to form the past teams is shown as grey dashed circles in Fig. 1a. It is worth noting that the representation of these past teams is optimized during the training phase of team representation learning. Hence, given the collaboration network \mathcal{G} and all the known collaborations { \mathcal{T}_i }, we can infer their corresponding representations { t_i }.

Finally, to retrieve the relevant experts U_Q for the project, all the past collaborations are get sorted out based on the similarity between the representation of the target team (i.e., t_Q) and the representation of each team in the set of the historical teams (i.e., $\{t_i\}$). The similarity function can be defined by any similarity distance measures such as Cosine similarity, Jaccard distance or Hadamard product. In this work, we have used Euclidean distance to measure the distance between embedding vectors. After sorting the teams, the top-k teams are chosen as the potential candidates and the experts collaborating in these teams will be listed as the potential team members for the prospective team. In section 5, the top-k relevant experts for each skill-set are used for evaluation purposes.

4.4 Time complexity

To ensure a more rigorous examination of the time complexity of our proposed approach, this section offers a formal analysis of the time complexity of the model, focusing primarily on two components: the *anchor subgraph encoder* and the *team encoder*.

Complexity of Anchor Subgraph Encoder. This particular component consists of three phases, but the first two phases, which involve selecting the anchor nodes (anchor node selection) and anchor subgraphs (metapath-based anchor subgraph selection), can be computed prior to the training process. Thus, the computation of this component during training is primarily due to the last phase, which is the anchor subgraph embedding.

The number of anchor nodes and anchor subgraphs (C) is fixed and this number is quite small compared to the number of nodes in the network. Besides, these anchor nodes and subgraphs are shared to compute the representations of teams across the network.

The anchor subgraph embedding is constructed based on an LSTM (Hochreiter and Schmidhuber, 1997), hence, its complexity is proportional to the length of the meta-paths (*L*) as well as the dimension of input and hidden layers (*d*), resulting in a time complexity of $\mathcal{O}(Ld^2)$.

Complexity of Team Encoder. The team encoder requires the similarity computation between the structural information of the teams and the anchor subgraphs (Eq. 4). Hence, its complexity is dependent on the complexity of the similarity function used. Specifically, we adopt the normalized dynamic time warping (DTW) measure (Mueen and Keogh, 2016) whose complexity is proportional to the length of the two input sequences, which are the number of nodes in anchor subgraphs (which equals the length of the meta-paths L) and the size of teams (|T|). These numbers are quite relatively small compared to the number of nodes in the network. As we must calculate the similarity between teams and anchor subgraphs, the complexity of this component is directly related to the number of teams (M) and the number of sampled anchor subgraphs (C), resulting in a time complexity

of $\mathcal{O}(MC)$. It is worth noting that the computation of the connections (i.e., inter connection and intra connection) and the similarity can be performed prior to the training phase.

In summary, we conclude that our proposed model is computationally efficient. The time complexity of the various components has been analyzed, and we have shown that several computations can be done prior to the training phase, reducing the overall computation time.

5 Experiments

In this section, we describe our experiments in terms of the dataset and experimental setup and performance compared to the state-of-the-art.

5.1 Dataset and experimental setup

Dataset. We conduct our experiments on two datasets from different domains, namely the DBLP and IMDB datasets. The standard dataset that is commonly used for the team discovery task and has been extensively used in prior literature (Rad et al., 2021; Lappas et al., 2009; Kargar et al., 2022) is based on the DBLP bibliographic database (Tang et al., 2008). The assumption in the papers that use this dataset is that the authors associated with a paper can be considered to have formed a team with the objective of writing a scientific article. Based on a similar intuition, we use the DBLP dataset released by Rad et al. (2021). This dataset consists of four types of nodes including 1, 878 authors, 10, 674 papers that have at least 2 authors, 2, 000 skills and 21 venues. The teams in the training set are built using the author, paper and skill nodes while the venue nodes are used as the label for the training phase. The edges in each team represent the relationship between papers and authors, as well as papers and skills. In the test set, each team is represented by a paper node and its corresponding skill nodes. For the sake of the evaluation, the edges between papers and authors are predicted.

Similarly, in the IMDB dataset, which covers information about films, each movie is viewed as the output of a collaborative effort by a set of people, such as actors. Without loss of generality, we assume the set of actors who play in a movie to form a team. This dataset includes 4, 882 movies, which are grouped into 21 genres; and require the involvement of 6, 202 actors as well as 2, 532 skills. Similar to the DBLP dataset, in the training set, we construct a team by connecting each movie node with its neighbour actor nodes and skill nodes. The genre is used as the label for the supervised training. The edges between the movies and the actors in the test set are removed.

For both datasets, we use 10-fold cross-validation for training and evaluating our models against the baselines. We randomly sampled 5% of the training data for validation. We evaluated using top-10 predicted experts for each fold.

Dataset statistics and other information used in the experiments are summarized in Table 2.

Code and Data. We note that the source code and data for our work is publicly available for reproducibility.¹

 $^{^{1}\} https://github.com/hoangntc/heterogeneous_subgraph_representation_for_team_discovery.$

Dataset	# Nodes	# Edges	Label node	Meta-paths
IMDB	#actor (A): 6,202 #movie (M): 4,882 #skill (S): 2,532 #genre (G): 21	#M-A: 14,646 #M-S: 42,661 #M-G: 14,040	G	A-M-A M-A-M M-S-M S-M-S A-M-S-M-A
DBLP	#author (A): 1,840 #paper (P): 10,674 #skill (S): 2,000 #venue (V): 21	#P-A: 26,405 #P-S: 70,809 #P-V: 10,674	V	A-P-A P-A-P P-S-P S-P-S A-P-S-P-A

	G					
Table 2	Statistics	ot	datasets	used in	ourex	periments

Meta-paths. As suggested in Fu et al. (2020); Botterman and Lamarche-Perrin (2019), in the DBLP dataset, we use 'A(uthor)-P(aper)-A' meta-path which introduces co-authorship, 'A-P-S(kill)-P-A' which denotes the relationship between authors with common skills, 'S-P-S' which denotes the required skills of the paper, 'P-S-P' which represents papers focusing on the same skills and 'P-A-P' representing papers published by the same author as the set of meta-paths. In the IMDB dataset, to capture similar relations, we use five different meta-paths, namely 'A(ctor)-M(ovie)-A', 'A-M-S(kill)-M-A', 'S-M-S', 'M-S-M' and 'M-A-M'. These correspond to the five meta-paths for the DBLP dataset. All the meta-paths are reported in Table 2.

Expanding to Other Datasets We took extra notice while developing the code to ensure it is easy to expand the experiments to a new dataset. Thus, while researchers can reproduce the results for datasets studied in this paper, they can study the performance of the proposed method over new datasets. We suggest that researchers take the following pathway to perform their own dataset experiment. The procedure can be done in three steps, (1) starting with the dataset format, using the preprocessing module in the source code, they can prepare the dataset in (sample ID, skill occurrence vector, expert occurrence vector) triplet format. This format is used by other baselines (Rad et al., 2021) as well. Thus, the preprocessed dataset can base later used to evaluate baselines. (2) in the next step, researchers can run the model and generate representation vectors, and (3) finally, they can evaluate the model using the provided evaluation module in the source code. For a complete walkthrough, we recommend researchers follow the detailed instructions on the project's Github page.

Experimental Setup. For the subgraph embedding methods (i.e., Metagraph2vec and DHNE), we adopt the implementation in OpenHINE library.² For the remaining baselines, we use the implementation provided by the authors. For all methods, we retain the default hyper-parameter settings proposed by the authors.

The two most important hyper-parameters in our proposed method, the number of anchor subgraphs and the learning rate are tuned by grid search. The learning rate is searched within the range $[10^{-3}, 10^{-2}]$ and the range of the number of anchor subgraphs is [35, 80]. The performance of our proposed approach with varying values of these two hyper-parameters is reported in Sect. 5.4.

² https://github.com/BUPT-GAMMA/OpenHINE.

We note that, for a fair comparison between the models, the dimension of the final representations is set to 128 for all methods.

5.2 Baselines

We compare the performance of our methods to several state-of-the-art methods from four different categories:

Graph-based methods. Traditionally, team discovery over a collaboration network has been seen as mining sub-graphs or sub-trees from the graph. Identifying sub-graphs has been shown to be an NP-hard problem. Hence, most studies in this area are based on approximation algorithms. We include the following studies:

- Kargar et al. (2022), as the strongest work in this group, have modelled the team discovery as a keyword search in the graph and tried to find subgraphs from the collaboration network as potential teams.
- Lappas et al. (2009) is the representative baseline from this category. In this work, authors used minimum subtree diameter as the objective function to find the most suitable team based on maximizing the collaboration among members.

Recommender methods. Moreover, the team discovery problem can be defined as a recommender system problem, where for a given set of skills, the recommender system is supposed to find a team from the collaboration network. Collaborative filtering as one of the most common and well-known techniques in this domain can be a promising solution for the team discovery problem. We have included the following methods for this group of studies:

- Wu et al. (2017) have proposed the RRN method that utilizes an LSTM-based autoregressive model to capture future behavioural trajectories and also factorization over the skill-expert relations.
- Koren (2010) is based on matrix factorization. In this approach, skill-expert interactions are implicitly captured and used in matrix calculation in order to find potential teams.
- Du et al. (2020) is based on Bayesian Group Ranking (BGR). In this method, a Bayesian interface is used to optimize the weights of the model which is responsible for generating feature vectors. The generated feature vectors will be later used for learning to rank problem to find relevant experts for a given skill-set.

Neural methods. More recent studies on team discovery have exploited neural architectures to learn a mapping between skill and expert spaces. We adopt two state-of-the-art neural methods as baselines:

- Rad et al. (2021) have proposed a method based on a variational Bayesian neural network that maps the skill to the expert domain. They have used a meta-path-based random walker to craft initial embedding vectors as the input for the model.
- Sapienza et al. (2019) have used an auto-encoder that in essence learns the collaboration between experts implicitly. They used an adjacency matrix as the input to represent the link between experts.

• Nikzad-Khasmakhi et al. (2021) is a neural architecture that generates expert embedding vectors based on their collaborations. Later, they used the embedding vectors to calculate the similarity between experts-skills and rank the experts based on their scores.

Subgraph embedding methods. Given the focus of our method, we also compare our work with the state-of-the-art methods of heterogeneous subgraph representation learning. All the methods are implemented by $OpenHINE^3$ library. We compare our method against the state-of-the-art methods including:

- Metagraph2vec (Zhang et al. 2018) uses meta-paths in form of patterns to guide the random walker traverse through the subgraphs. Due to the consideration of meta-paths that provide semantics to the relationships between the collaboration network node types and edges, this method is able to capture meaningful relations from the graph.
- DHNE (Yin et al. 2019) takes past collaboration information into account when traversing the heterogeneous graph. This approach yields richer representation vectors since the collaboration network is being updated dynamically.

5.3 Evaluation metrics

We compute several metrics to measure the effectiveness of the proposed model from two perspectives, *ranking-based* and *quality-based*. In the former perspective, we employ four widely adopted information retrieval metrics that have been used in the past for this task (Sapienza et al., 2019; Rad et al., 2020), including mean average precision (MAP), mean reciprocal rank (MRR), normalized discounted cumulative gain (NDCG) and Recall.

Furthermore, we also compute two team quality metrics, namely skill coverage (sk) and team comparability (tc) (Rad et al., 2020, 2021).

- The skill coverage (sk) metric measures to what extent the recommended team covers the set of skills that are specified. The purpose of this metric is to reward those teams that while they do not consist of the exact set of expected experts but still consist of experts that have the required expertise.
- The team comparability (tc) metric measures the difference between the average performance of the members of the proposed team and that of the members of the expected team. In the DBLP dataset, h-index for each author is used as the performance index and in the IMDB dataset, the ratio of each movie's gross sales to the budget of the movies for each actor is used as the performance indicator.

It is worth noting that a higher sk and a lower tc values are desirable.

5.4 Ablation study

Given the architecture of our proposed method, it is possible to specify three variation points in our work. The first two variations refer to the aggregation functions that are mentioned in Eqs. 3 and 7. These aggregation functions are used in two corresponding

³ https://github.com/BUPT-GAMMA/OpenHINE.

stages, (1) the anchor subgraph, and (2) the subgraph information fusion embedding generation steps. As noted earlier, these aggregation functions can be implemented using different operators. For *READOUT*(.) function in Eq. 3 which is used for anchor subgraph (node sequence) embedding, we have implemented and evaluated four different aggregation functions, namely, (1) summation, (2) maximum, (3) average and (4) last. Meanwhile, we have conducted the experiment to test graph information fusion embedding with AGGREGATION(.) function in Eq. 7 with (1) summation, (2) maximum, (3) average and (4) concatenation.

Starting with the anchor subgraph embedding vectors aggregation method, the results related to ranking-based metrics are shown in Fig. 3. As shown in this figure, the summation variation is showing a slightly better performance compared to the other variations on all four ranking metrics. Moreover, the consistency of this trend over both datasets can indicate that in general, we can consider the *summation* function to be the preferred method for the aggregation of anchor subgraph embedding vectors. To make the experiments inclusive, we also evaluated the variations over the qualitative metrics. As shown in Fig. 4, while the variations are performing close to each other, we observe that consistent with the performance seen over ranking metrics, the summation operator is slightly better performing.

The second variation of our work is due to the possible implementations of the fusion of inter-subgraph and intra-subgraph embedding vectors which is referred to as information fusion. This aggregation function is introduced in Eq. 7. Similar to the anchor subgraph aggregation method, four possible implementations can be used to realize Eq. 7. The results for the four implementations of the fusion aggregation function are reported in Fig. 5. Based on the results of ranking-based metrics, we can conclude that there is no consistent trend across any of the variations. All the variations are performing quite similar to each other and there is no major difference between them. Considering the qualitative metrics in Fig. 6, a similar trend can be observed. Hence, we conclude that the proposed approach is robust against different aggregation methods for its fusion stage. For the sake of consistency, we adopt the summation operator to operationalize the fusion aggregation function.

The final variation point of our work relates to the number of anchor subgraphs (or anchor nodes) that are used for routing through the graph. We have evaluated our proposed method with different numbers of anchor subgraphs in the range of 35 to 80, at cut-off 10.The results for the ranking-based metrics are shown in Fig. 7. As shown in this figure, for both the DBLP and IMDB datasets, the performance does not change noticeably with the change in the number of anchor nodes. This can be considered to be an indication that our proposed approach is robust against changes to the number of anchor subgraphs. We further report the performance of the variations of our proposed approach and its variations based on the qualitative metrics. The results for the qualitative metrics are reported in Fig. 8. The results depict a similar consistency in the performance of the variety of our work and point to its robustness to the number of anchor nodes.

5.5 Comparison with baselines

Findings based on Ranking Metrics. The results of experiments based on ranking metrics are reported in Fig. 9. Based on this figure, our observations are as follows:

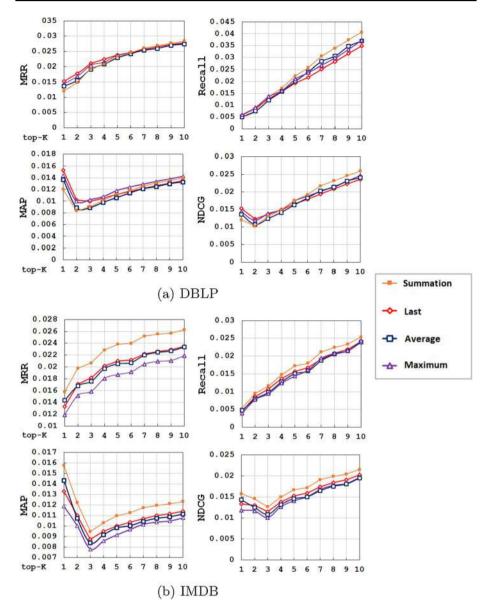


Fig.3 Anchor subgraph embedding generation variations. The performance results are based on ranking measures

1. We find that our method is able to outperform all of the baselines by a noticeable margin across all metrics. More specifically, we are superior to the best baseline, Rad et al. by approximately 18%, 15%, 20%, and 24% for the MRR, MAP, Recall and NDCG metrics, respectively on the DBLP dataset and by approximately 22%, 65%, 20%, and 46% for the MRR, MAP, Recall and NDCG metrics, respectively on the IMDB dataset. For both comparisons, the top-k cut-off is 10. In other words, 10 experts are retrieved for

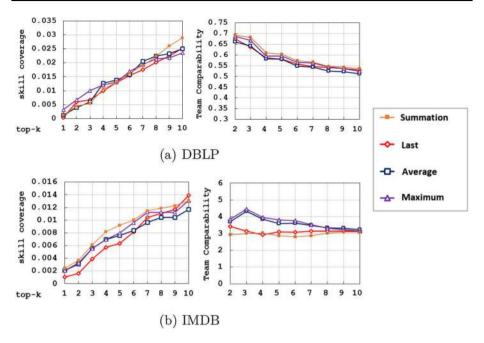


Fig. 4 Qualitative results for anchor subgraph embedding generation variations

building a team. For the Recall metric, the best baseline model shows comparable results when the size of the team is small, however, our approach achieves noticeable improvements as the size of the team increases.

- 2. We also observe that neural-based team discovery methods including Sapienza et al. and Rad et al. show a reasonable performance across all metrics (albeit being weaker than our proposed approach on all metrics). This can be due to the fact that neural architectures such as the variational Bayesian neural architecture have shown to be robust even for sparse graphical structures such as collaboration networks and therefore can effectively learn mappings from the skill space to the expert space.
- 3. Amongst the methods that learn subgraph embeddings, the Metagraph2vec method performs better than the DHNE method. We believe that similar to our approach that adopts meta-paths, the strength of Metagraph2vec is also due to the consideration of meta-paths that provide explicit semantics for the relationships between the collaboration network node types and edges.
- 4. Finally, our experiments show that even with state-of-the-art graph-based team such as Kargar et al., the performance of these methods do not show competitive performance to other methods such as our approach and methods based on neural architectures. This can be due to these methods being based on sub-optimal local graph search heuristics.

Findings based on Quality Metrics. In order to perform qualitative assessment of the formed teams, we measure quality in terms of the two metrics that were introduced

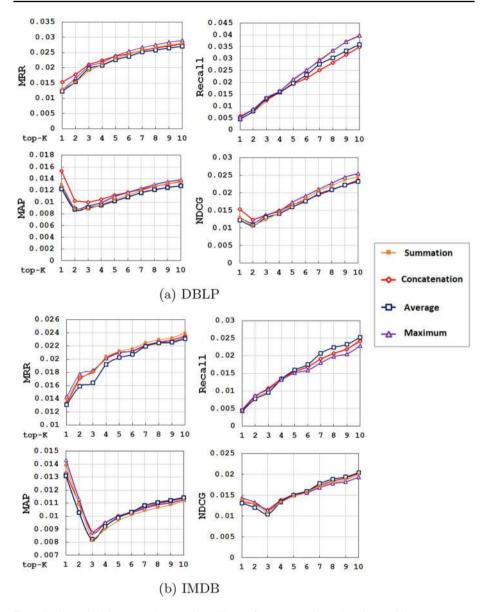


Fig. 5 Fusion embedding generation variations. The performance results are based on ranking measures

earlier in this section, namely skill coverage (sk) and team comparability (tc). We compare our proposed approach based on these two metrics against the four most competitive baseline methods that were identified based on ranking metrics.

Based on Fig. 10 which shows the performance of our work and the baselines, we make the following observations:

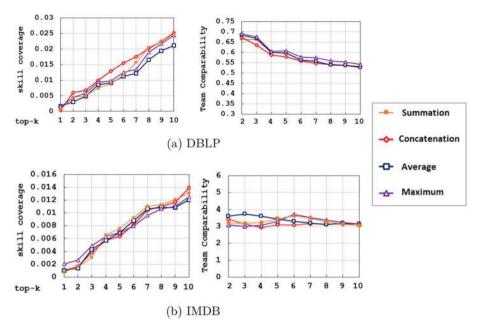


Fig. 6 Information fusion variations performance based on qualitative measures

- From the perspective of skill coverage, we observe that our method has been able to discover teams that have a higher coverage of the required skills compared to the other baselines. This means that even for cases when our method has not been able to find the expected experts, it has been able to find alternative experts that have appropriate skills and this coverage of skills is superior to the coverage provided by the baselines.
- 2. Unlike the skill coverage metric, for which larger values are more desirable, lower values indicate a more suitable team when measuring the team comparability metric. Based on the findings for the tc metric, we observe that our proposed approach has either been able to find teams that consist of the expected experts (those experts that actually were observed in the team present in the test set) or has included experts in the formed teams that have similar stature (h-index in DBLP and discounted gross movie sales to its budget) compared to the expected team. Our method is able to consistently outperform all other baselines.
- 3. We highlight the fact that while on the skill coverage metric the method by Rad et al. showed the second best performance, on the team comparability metric, it does not show competitive performance. Similarly, the Metagraph2vec method that shows strong performance on team comparability does not show good performance on skill coverage. However, our method shows good performance on both metrics indicating that teams that are formed by our method are able to provide greater coverage of the required skills and also consist of experts that are either the expected experts or are comparable to the expected experts. This indicates that our proposed method has a more robust performance compared to other strong baselines across the different qualitative metrics.

Robustness of Findings. To show that our proposed approach is able to consistently show a robust performance improvement over the baselines, we also compare the performance

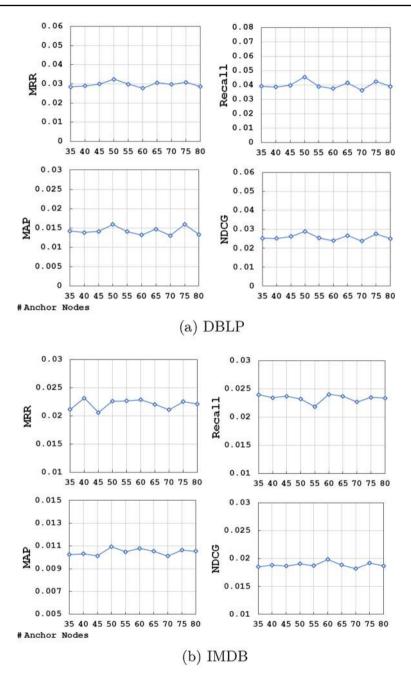


Fig. 7 Impact of number of anchor subgraphs (or anchor nodes) on performance based on ranking measures

of our approach with the best three baselines, i.e., Rad et al., Metagraph2vec and Sapienza et al. on an individual team basis. The objective of this study is to show that the performance improvements shown by our method over the baselines in

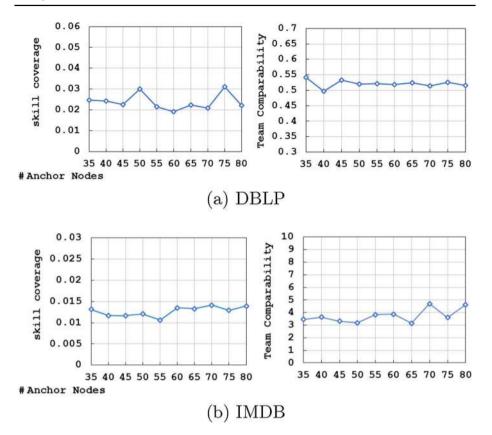


Fig. 8 Qualitative metric results on the DBLP and IMDB datasets. This figure shows impact of number of anchor subgraphs (or anchor nodes) on performance

earlier experiments were not due to only a limited set of teams in the test set and that such performance improvements can be seen consistently over a large number of teams.

In order to achieve this, without loss of generality and by noting that other metrics show a similar trend, we report help-hurt diagrams over both MAP and NDCG metrics. A help-hurt diagram shows (1) the number of, and (2) the percentage degree of improvement or decline of the performance over each given team. A positive value reported in a help-hurt diagram indicates that the performance of the proposed approach is superior to that of the baseline while a negative value indicates poorer performance by the proposed method compared to the baseline. The results of the robustness test through help-hurt diagrams have been reported in Fig. 11. Furthermore, we have included help-hurt statistics for our proposed method and baselines over DBLP and IMDB datasets in Table 3. The table contains experiments on both ranking metrics and qualitative metrics. As seen, the number of teams that have been helped (improved) by our proposed approach has been greater than the number of teams that have been negatively impacted by it. Furthermore, the degree of improvement on those teams that were helped is greater than the extent to which other teams were hurt. This is an indication that our proposed approach has been able to show a robust performance improvement over a range of teams, and hence the performance improvements shown in all experiments have been a result of the systematic impact of our proposed approach.



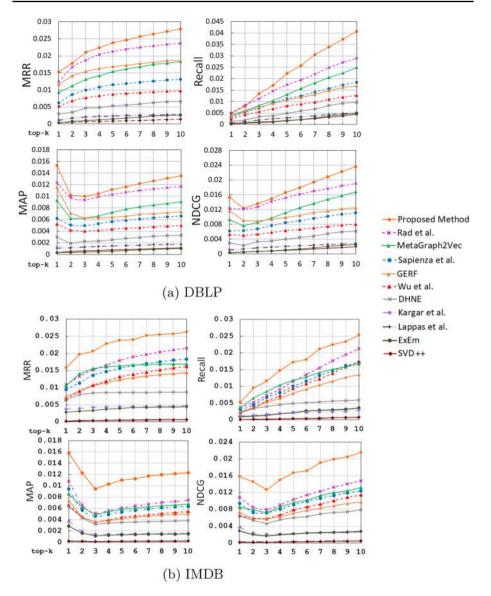


Fig. 9 The performance of our proposed model against the baselines on ranking metrics

Execution Time Analysis. In order to compare the execution time efficiency of our proposed method compared to the baselines, we studied the performance of our proposed method versus four of the most competitive baseline methods that were identified based on ranking metrics from the *training time* point of view. We trained our proposed method and other baselines for the same amount of time and compared their efficacy using our ranking metrics (i.e., MRR, MAP, NDCG and Recall). The results for both DBLP and IMDB datasets are shown in Fig. 12. In this figure, the X-axis shows the time in seconds and the Y-axis shows the performance scores, which are the average of results @5 and @10.

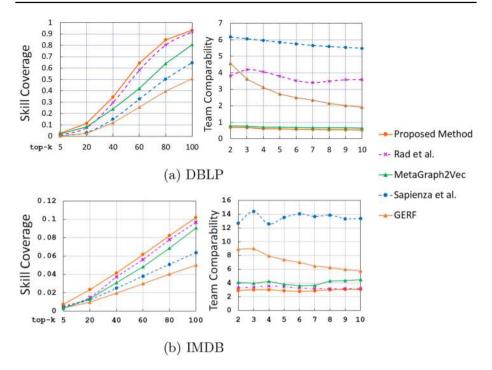
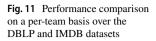


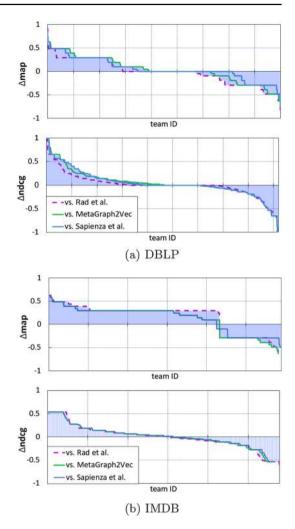
Fig. 10 Qualitative measures of performance on the DBLP and IMDB datasets

Based on the results, we can observe that in a designated fixed time, all models converge and their performance remains quite stable once they reach the convergence point. However, we find that our proposed method obtains higher performance compared to the other baseline while trained for the same amount of time. The two methods, Rad et al. and Sapienza et al., employ an Autoencoder-based architecture which is composed of stacked MLPs. Since the dimension of the input data and the models are relatively small, these methods are highly efficient during training. The graph-based method, Metagraph2vec, only involves the computation of the gradient based on the occurrence frequency of the context node pairs in a sampled set of meta-paths random walks. Therefore, the training time is significantly reduced compared to graph-based methods which require computation over the whole network. When comparing the time of our method with the baselines, the results demonstrate that on both datasets, our proposed method is reaching a higher performance in less execution time. It can be concluded that our proposed method is computationally efficient on both datasets. Regarding the model complexity, our proposed method does not perform neural computing for all the nodes in the network. Instead, it undertakes message passing from the sampled anchor subgraphs to the team. Therefore, the scalability of our proposed model depends on the number of teams and the number of anchor subgraphs. The number of teams is smaller than the number of total nodes. Further, our method only requires a small number of anchor subgraphs to achieve a good performance as shown in Fig. 7 and 8. Therefore, our approach is able to scale better compared to other methods.

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Table 3 Hel	Table 3 Help-Hurt numbers in comparison with baselines	mparison wi	th baselines										
Dataset	Metric	Recall		NDCG		MAP		MRR		Skill Coverage	/erage	Team Compara- bility	mpara-
	Method	Help	Hurt	Help	Hurt	Help	Hurt	Help	Hurt	Help	Hurt	Help	Hurt
DBLP	Rad et al	481	343	351	267	2045	1797	419	341	1274	38	5670	5004
	Metagraph2Vec	515	337	515	338	2429	1681	514	338	70	43	5744	4930
	Sapienza et al	505	326	419	342	2165	1146	504	341	41	28	8379	2295
	Wu et al	346	219	347	218	2269	708	347	218	1194	38	5426	5248
	DHNE	347	203	347	203	2040	1523	347	203	41	21	5894	4780
	Kargar et al	669	329	669	329	2795	1603	701	326	42	41	8814	1860
	Lappas et al	668	329	699	329	2720	1661	671	325	40	40	8836	1838
	SVDpp	352	63	352	63	2309	574	352	63	1156	38	6067	4607
IMDB	Rad et al	273	260	223	212	650	225	280	258	56	35	1253	1145
	Metagraph2Vec	392	200	235	188	650	220	387	125	79	9	1351	1057
	Sapienza et al	256	222	239	188	639	247	254	223	58	34	1298	1108
	Wu et al	273	50	273	50	1179	216	273	50	63	8	1496	1072
	DHNE	4081	21	4107	29	3994	54	4047	28	1248	27	3163	762
	Kargar et al	272	45	273	45	1174	218	272	45	63	11	1894	1059
	Lappas et al	275	8	275	8	1205	129	275	8	63	4	1867	952
	SVDpp	275	10	274	11	1209	98	274	11	65	0	1977	658





5.6 Discussion

Based on the reported experiments in the previous section, we make a set of observations with regard to our proposed approach and some of the state-of-the-art baselines, which we summarize as follows:

 Most traditional approaches towards team discovery have primarily focused on designing heuristic methods based on deterministic graph traversal mechanisms with some desirable characteristics. While effective on small-scale graphs, they are not effective in terms of execution time and team discovery quality on realistic collaboration networks, which are large and sparse. The reason for this is the fact that most of these deterministic approaches are designed based on subgraph optimization methods, which have been shown to be a reduced version of the Steiner-tree problem, which is an NP-hard by nature (Karp 1972). Methods based on this approach will be heuristics-based by nature and therefore may lack scalability and/or effectiveness.

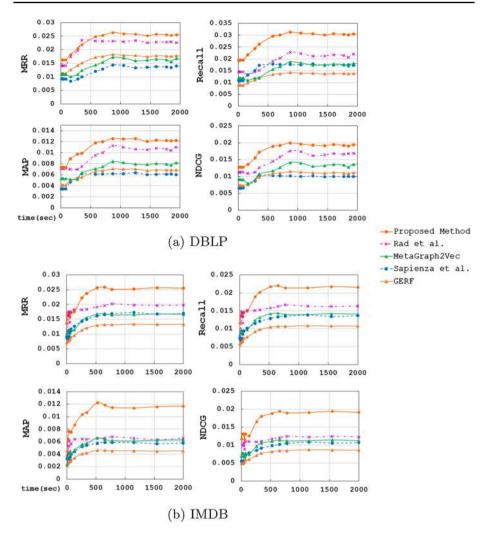


Fig. 12 Impact of training time on method efficiency for DBLP and IMDB datasets

2. The second observation is with regards to the comparative performance of the baselines from neural mapping approaches compared to subgraph representation learning methods. We find that overall subgraph representation learning methods are quite effective for the team discovery task especially when considering the Metagraph2vec method. This method is consistently among the top-performing methods despite it not being designed specifically for team discovery. It even performs better than two of the neural mapping baselines that are specifically introduced for team discovery, namely ExEm and Sapienza et al. This can be due to the fact that graph representation learning methods consider the interaction between graph nodes, which implicitly captures past expert collaborations and their skills. However, in neural mapping approaches, past collaboration history and interaction between experts' expertise are not explicitly captured. This is more clearly observed over the quality metrics where the Metagraph2vec method shows a very competitive performance.

3. Finally, we have shown based on our experiments that our proposed approach is (1) *stable*, i.e., its performance is not sensitive to the architectural variations shown through our ablation studies, (2) is accurate and effective from both perspectives of quantitative ranking metrics as well as quality metrics, (3) is robust by showing that it improves the performance of the team discovery task over a large number of test samples compared to several strong state-of-the-art baselines. This is achieved over two real-world large datasets, namely DBLP and IMDB, and (4) diverges to a higher performance score in terms of ranking metrics compared to the baselines while it is trained for the same amount of time.

We believe that a key to an effective team discovery method is to consider the interaction between skills, experts and skills-experts. Our proposed approach effectively captures these interactions by learning subgraph representation from the collaboration network that encodes the interactions explicitly. This is specifically why our proposed approach shows better performance compared to other team discovery methods, especially neural mapping methods. While neural mapping approaches learn effective skill and expert representations and useful mapping across these representations, they fall short by not capturing the interaction between the expert-skill spaces when learning the representations.

6 Concluding remarks

We propose a team representation learning approach for finding teams of experts based on a desirable set of skills from collaboration networks. The novelty of our work is in its formulation of the team discovery problem as one of learning team representations from heterogeneous collaboration networks. Our method adopts a meta-path guided random walker as well as a message passing schema to capture the local and global structural characteristics of the teams. Through comparing with a range of state-of-the-art team discovery and heterogeneous subgraph representation learning baselines over the DBLP and IMDB datasets, we show that our proposed approach is effective and robust for finding expert teams from the collaboration network in terms of both ranking and quality metrics.

Our proposed model has three main limitations which we aim to address in our future work: (1) Our method ignores the development or the change of experts' skills. Currently, most of the team discovery methods capture the past history of expert skills and expert collaboration as a static collaboration network. The fact is that the experts may change their interests or acquire new skills, and furthermore, they establish new collaborations and abandon some past collaborations. Therefore, as our future work, we are particularly interested in looking into the dynamics of expert skills and expert collaborations to discover more relevant teams. (2) Our method retrieves the relevant current teams based on the representation of the past teams encoded via the representation of the anchor subgraphs. Hence, its performance depends on the goodness of the sampled anchor subgraphs. In our work, we select these subgraphs randomly without considering their importance. Therefore, in our future work, we would like to investigate the method to capture the importance of the anchor subgraph in order to select the striking ones for learning the team representation. (3) Although our model can support multi-relational graphs by defining different meta-paths between different node types, it currently does not apply different messagepassing functions for different edge types. Therefore, in our future work, we would like to investigate relation-aware message passing for team formation task.

Author contributions RHR and HN implemented the method and ran experiments. FZ and EB wrote and revised the manuscript. FAO, MK, DS and JS revised the manuscript and analyzed the results.

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Data availability Data for our work is publicly available at https://github.com/hoangntc/heterogeneous_ subgraph_representation_for_team_discovery.

Code availability The source code of our work is publicly available for reproducibility at https://github.com/ hoangntc/heterogeneous_subgraph_representation_for_team_discovery.

Declarations

Conflict of interest The authors have no competing interests to declare that are relevant to the content of this article.

Ethical approval Not applicable.

Consent to participate Not applicable.

Consent for publication Not applicable.

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